



unihealth
foundation

2004

annual
report



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ABOUT UNIHEALTH FOUNDATION

Vision and Mission

UniHealth Foundation is an independent private healthcare foundation. We are committed to becoming a pacesetter in healthcare philanthropy, supporting innovative activities, while provoking and sustaining changes that positively impact health. Our mission is to support and facilitate activities that significantly improve the health and well being of individuals and communities we serve by making grants from two funds:

The Hospital Fund, a restricted fund comprised of most of the Foundation's assets. Charitable expenditures from the Hospital Fund are used exclusively for the purpose of funding healthcare services and programs provided by or through qualified charitable hospitals in specified service areas in Los Angeles and northern Orange Counties. Most grants are made from this fund to benefit residents in four service areas: San Fernando and Santa Clarita Valley; Westside and Downtown Los Angeles; San Gabriel Valley; and Long Beach and Orange County.

The General Purpose Fund, a smaller fund, from which charitable expenditures may be distributed to qualified nonprofit organizations for health-related purposes.

Values

- **Long Term Solutions** to meeting current and future health needs
- **Innovation** in approaches to facilitating and financing healthcare programs and services
- **Education and Prevention** to promote health knowledge and preventive health services
- **Access** to a full range of ambulatory, acute care, sub-acute care and community based programs and services
- **Partnerships** with the nonprofit community
- **Stewardship** of the foundation's charitable assets

ANNUAL MESSAGE

UniHealth Foundation strives to accomplish its charitable mission in a healthcare environment that is complex, highly fragmented and difficult to navigate. Within this context, we do our utmost to identify and support programs with the potential to impact and improve the health and well being of the communities we serve. In past annual reports we have described how hospitals and community clinics can partner to enable access to care at appropriate points of service. In this annual report we have chosen to highlight examples of hospitals working together, with our support, to accomplish shared objectives. We appreciate that this level of collaboration among established institutions is no easy feat. However, we believe strongly that the shared vision of exceptional clinical and organizational leaders focusing on a common problem can overcome traditional competitive forces that mitigate against cooperation, resulting in stronger programs reaching more people.

UniHealth Foundation affirms its commitment to transparent and strategic grantmaking. Continuous assessment of grant outcomes and the healthcare environment tempered with feedback from our constituents resulted in the revised grantmaking framework included in this annual report. For hospitals, we have identified three priority areas: community health activities, healthcare systems enhancement and workforce development. Within the smaller General Purpose Fund, the Fund for Nonprofit Organizations will provide support for evidence-based health promotion activities and the Innovation Fund will provide opportunities for nonprofit organizations to test creative ideas and promising new practices. Periodically, initiatives will be announced on our updated website www.unihealthfoundation.org.

This past fiscal year defined UniHealth Foundation as a mature grantmaking organization required to distribute fully five percent of its assets in grants to qualifying not-for-profit hospitals and organizations. We continued to act upon our values of partnership and access to care by joining the Children's Health Initiative of Greater Los Angeles, a diverse coalition of public and private entities addressing the critical issue of gaps in insurance coverage for children. Under this banner, UniHealth Foundation funded the feasibility study for implementing One-e-App, a web-based universal enrollment system designed to screen and enroll applicants in multiple publicly funded health programs through a single point of entry. We are optimistic about its adoption and look forward to continuing to work with like-minded organizations to accomplish shared goals.



David R. Carpenter, Chairman



Mary Odell, President

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HOSPITAL FUND

Barlow Respiratory Hospital
For Interdisciplinary Consultative
Acute Palliative Care Services
\$300,000 over 36 months

Beverly Hospital
To support the New Graduate Nurse
Internship Program in partnership
with Rio Hondo College
\$672,604 over 36 months

**California Community
Foundation**
To support the Los Angeles County
One-e-App Fund Feasibility Study
\$500,000

**California Hospital
Medical Center**
To support the Reach Out and
Read Program
\$38,150

**California Hospital
Medical Center**
To support the Nurse-Family
Partnership
\$933,597 over 36 months

**Casa Colina Hospital for
Rehabilitative Medicine**
For Improving Rehabilitation
Outcomes with the Use of a
Therapy Courtyard
\$150,000

**Charles R. Drew University
of Medicine and Science**
For continued support of the
South Central Los Angeles
Health Care Alliance
\$370,000

Childrens Hospital Los Angeles
To support the Hospital
Outreach Project
\$349,978 over 24 months

Childrens Hospital Los Angeles
To support the Youth 'N Fitness
Program at Manual Arts
High School
\$249,734 over 24 months

Citrus Valley Health Partners
For the Palliative Care Program
for Latino Patients and Families
\$548,060 over 36 months

**Community Partners on behalf
of King/Drew Medical Center**
To support the activities of the
Steering Committee on the Future
of King/Drew Medical Center
\$100,000

**David Geffen School of Medicine
at UCLA, Department of
Family Medicine**
To support the School-Based
Asthma Management Improvement
Project at Sun Valley Middle School
\$53,500

**Department of Veterans
Affairs-VA Medical Center
Long Beach**
To fund Outcomes Measures
for Dual Diagnosis
\$585,236 over 24 months

**Downey Regional
Medical Center**
To support the Bridge to
Nursing Program
\$312,500 over 18 months

**Glendale Adventist
Medical Center**
To support the C-Reactive
Protein Cardiovascular Population
Health Screening Project
\$615,234 over 24 months

Good Samaritan Hospital
To support the RN Scholarship
and Retention Program with
Mount St. Mary's College
\$25,000

Good Samaritan Hospital
To support the RN Scholarship
and Retention Program with
Pasadena City College
\$200,000 over 24 months

**Hoag Memorial Hospital
Presbyterian**
For continued support of
the Chronic Care Program
at SOS Clinic
\$97,979

Huntington Memorial Hospital
For the End-Of-Life Services
Program
\$262,779 over 24 months

Huntington Memorial Hospital
To support the Parent Connection
Program
\$40,000

**Los Angeles Orthopaedic
Hospital**
For the Sports Care Outreach
and Education Program
\$466,897 over 36 months

**Los Angeles Orthopaedic
Hospital**
To support the Dental Health
Community Collaborative
\$550,000 over 24 months

MemorialCare
For the MemorialCare
Concept Center
\$175,000

**Methodist Hospital of
Southern California**
To support the Integrated
Active Health Program
\$506,568 over 24 months

Miller Children's Hospital
To support the Miller Children's
Abuse and Violence Intervention
Center School-Based Programs
\$180,000

Mission Community Hospital
For continued support of the
Northeast San Fernando Valley
Community Oral Health Initiative
in partnership with the UCLA
School of Dentistry
\$769,123 over 24 months

**Motion Picture & Television Fund
Hospital**
To support Improving Healthcare
Access & Care Continuity for
Uninsured Members of the
Entertainment Community Program
\$240,000

**Northridge Hospital Medical
Center - Sherman Way Campus**
To support Children's Assault
Treatment Services
\$360,516 over 36 months

Olive View-UCLA Medical Center
To support the Arthritis
Empowerment Program
\$249,074 over 36 months

Olive View-UCLA Medical Center
For the Vaughn School-Based
Health Center
\$490,413 over 36 months

**Providence Health System-
Southern California**
To support the "Healthy Weigh"
Project
\$137,751



Hospitals Working Together — The Long Beach Sun Protection Project

The Sun Protection Project of Long Beach is a collaboration of the city's major health providers and educational institutions, including five hospitals, Long Beach Unified School District, California State University, Long Beach, and University College and Extension Services to raise awareness of the dangers of skin cancer and develop tools for a variety of agencies to use to promote sun protection for Long Beach residents. The project is expected to serve as a replicable model for other communities.

**Community Hospital of
Long Beach**
\$54,000 over 15 months

**Long Beach Memorial
Medical Center**
\$42,500 over 15 months

St. Mary Medical Center
\$43,500 over 15 months

**Kaiser Foundation Hospital
Bellflower**
\$46,000 over 15 months

Miller Children's Hospital
\$44,000 over 15 months



HOSPITAL FUND

Saint John's Health Center
For the Integrated Nurse Preceptor and Orientation Program
\$498,200 over 36 months

San Gabriel Valley Medical Center
For the Children's Health Access Program in partnership with San Gabriel Unified School District
\$400,000 over 24 months

Santa Monica-UCLA Medical Center
To support the Rape Treatment Center School Program
\$325,945 over 24 months

Sherman Oaks Hospital and Health Center
For the Palliative Care and Bereavement Support Group Program
\$497,200 over 24 months

St. Francis Medical Center
For the Health Benefits Resource Center
\$60,000

St. Jude Medical Center
For the Care Redesign Program
\$525,000 over 36 months

St. Mary Medical Center
To support the Healthy Living: Diabetes Case Management and Education Program
\$504,400 over 36 months

St. Mary Medical Center
To support Health Professions Diversity Pipeline Program
\$307,500 over 36 months

UCLA Healthcare
To support a Program to Enhance the Ethics of Medical Care
\$551,030 over 36 months

USC Ethel Percy Andrus Gerontology Center
For Project TEACH
\$50,000

USC School of Pharmacy
For the Implementation of Pharmacist Clinical Services to improve health outcomes for asthmatic children in Orange County
\$452,475 over 36 months

USC School of Pharmacy
To support the Implementation and Expansion of Pharmacist Clinical Services to Improve Health Outcomes for Medically Underserved Patients
\$405,150 over 36 months

Valley Presbyterian Hospital
To support Palliative Care and Bereavement Support Services
\$611,900 over 24 months

Verdugo Hills Hospital
To support the "Balanced Life" Program
\$159,390

West Coast Sports Medicine Foundation
For Team to Win Insurance
\$127,400 over 2 years

Various Hospitals in Los Angeles and Orange Counties
Grants matching charitable giving by directors and staff
\$10,090

Initiative — Medical Student Scholarships

UniHealth Foundation annually provides one scholarship for a third- or fourth-year medical school student at each of five local medical schools to support future physicians who have expressed a desire to practice medicine in medically underserved communities of Los Angeles and Orange Counties.

Charles R. Drew University of Medicine and Science
\$35,000

Loma Linda University Medical Center
\$35,000

USC Keck School of Medicine
\$35,000

David Geffen School of Medicine at UCLA
\$35,000

University of California Irvine College of Medicine
\$35,000



Hospitals Working Together — The Health Education and Life Style Project

Four prominent Southern California hospitals and the National Health Foundation joined forces to create the Health Education and Lifestyle Project (HELP) to address the critical issue of overweight and obese children by developing an educational, family-based intervention that promotes eating and activity changes to optimize weights in overweight children ages five to 12 years.

California Hospital Medical Center
\$991,103 over 36 months

Childrens Hospital Los Angeles
\$594,625 over 36 months

Harbor-UCLA Medical Center
\$647,831 over 36 months

Huntington Memorial Hospital
\$617,835 over 36 months



GENERAL PURPOSE FUND

Alliance for Children's Rights

To support the Health Care Program
\$100,000

Archdiocese of Los Angeles

To support the Good Touch/
Bad Touch Program
\$41,000

Brave Kids

For the Los Angeles Directory
of Healthcare Resources
\$50,000

California Science Center

For "Making Healthy Choices"
\$350,000

California State University, Los Angeles

For Training for Dignity: Basic
Dementia Care Training Program
\$50,000

Claremont University Consortium

To support "Health Education Today
for a Healthy Tomorrow"
\$50,000 over 24 months

Didi Hirsch Community Mental Health Center

For Older Adult Day Services
\$15,000

Discovery Fund for Eye Research

For the Macular Degeneration
Partnership AMD Toolkit
\$50,000

Executive Services Corps of Southern California

For Organizational Development
Support for St. Francis Medical
Center
\$10,000

Fielding Graduate Institute

To support Alleviating Pediatric Pain
and Distress Training Seminars for
Healthcare Professionals
\$75,559

Grantmakers in Health

For the Support Center for Health
Foundations
\$10,000

House Ear Institute

To support the Educational Liaison
for the Children's Center
\$90,000 over 24 months

Jewish Family Service of Los Angeles

To support program expansion for
the Eichenbaum Health Center
\$125,000

Jewish Free Loan Association

For the Emergency Medical and
Dental Loan Fund
\$45,000

John Wayne Cancer Institute

To support the Brander Nutritional
Oncology Counseling Program
\$50,000

Los Angeles Child Guidance Clinic

For the First Steps Program
\$50,000

Los Angeles Mission

To support the Federally Qualified
Health Center Development Project
\$136,000

Orange County Bar Foundation

To support the Stop Short of
Addiction Spanish Language
Program
\$100,000

P. F. Bresee Foundation

To support start-up costs for
the Primary Care Clinic
\$50,000

Pasadena Educational Foundation

To support student health services
at the Jackson Family Center
\$25,000

Project Angel Food

To support the Meal Delivery
Program
\$25,000

Public Health Foundation Enterprises, Inc.

To support the Orange County
Health Needs Assessment
\$10,000

The Raise Foundation

For the Parent Education Program
\$56,360, over 24 months

Rockefeller Family Fund

Grants Manager Network
Membership
\$1,000

Share Our Selves

To support the Medical and Dental
Clinic Feasibility Study
\$20,000

Southern California Grantmakers

Membership and program support
\$7,000

Special Services for Groups, Inc.

To support "Unspoken Words,
Broken Dialogue"
\$48,580

Thirty-First District PTSA

For the Dental Hygiene Education
and Treatment Program
\$50,000

The Weingart Center Association

For Clinical Services for Chemically
Dependent Mentally Ill Homeless
Adults
\$50,000

The Wellness Community South Bay Cities

For Psycho-Social Support Services
for Cancer Patients
\$35,000

Whittier Institute for Diabetes

To support "Mobilizing to Fight
Diabetes" in Los Angeles and
Orange Counties
\$46,587

WISE Senior Services

For the Education Campaign
\$50,000

Young & Healthy

To support the Healing Fund
\$30,000

Various Nonprofit Agencies

Grants matching charitable giving
by directors and staff
\$56,775

Supporting the Safety Net Initiative

Asian Pacific Health Care Venture, Inc.

\$25,000

Church of Our Savior

\$50,000

Clinica Monsenor Oscar A. Romero

\$50,000

Community Health Alliance of Pasadena

\$25,000

East Valley Community Health Center, Inc.

\$50,000

Franciscan Clinics dba QueensCare Family Clinics

\$50,000

Los Angeles Free Clinic

\$40,000

People Assisting the Homeless

\$25,000

South Central Family Health Center

\$50,000

St. Francis Medical Center

\$40,000

Tarzana Treatment Centers

\$20,000

URDC Human Services Corporation

\$25,000

Venice Family Clinic

\$50,000

Supporting the Safety Net
provided nonprofit licensed
community clinics in Los
Angeles County with
critically needed treat-
ment dollars for med-
ically indigent adults.

Healthy Aging Initiative

Anaheim Memorial Medical Center

For the Healthy Senior Program
\$25,000

Glendale Adventist Medical Center

For the Family Practice
Residency Program
\$50,000

St. Jude Medical Center

For the North Orange County
Wellness Program for
Homebound Seniors
\$50,000

California State University, Northridge

For Training for Dignity: Basic
Dementia Care Training Program
\$50,000

Jewish Family Service of Los Angeles

For Comprehensive
Geriatric Education
and Training
\$50,000

Advancing Healthy Aging is an initiative created by the UniHealth Foundation Board of Directors to honor its founding Chairman, David R. Carpenter. In 2003-2004, grants were made to support programs which enable older adults to remain healthy and actively involved in everyday life, and which advance and enable independent living, including caregiver training and support.



FINANCIALS

Consolidated Statements of Financial Position As of September 30, 2004 and 2003

ASSETS	2004	2003
Current assets:		
Cash and cash equivalents	\$ 7,637,000	\$ 11,899,000
Marketable securities	283,629,000	265,765,000
Other receivables	687,000	764,000
Other assets	9,000	71,000
Total current assets	<u>291,962,000</u>	<u>278,499,000</u>
Property, plant and equipment, net	60,000	74,000
Total assets	<u>\$ 292,022,000</u>	<u>\$ 278,573,000</u>
LIABILITIES AND NET ASSETS		
Current liabilities:		
Accounts payable and accrued expenses	\$ 1,070,000	\$ 3,397,000
Long-term liabilities	<u>2,471,000</u>	<u>2,663,000</u>
Total liabilities	3,541,000	6,060,000
Unrestricted net assets	288,481,000	272,513,000
Total liabilities and net assets	<u>\$ 292,022,000</u>	<u>\$ 278,573,000</u>

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Consolidated Statements of Activities For the years ended September 30, 2004 and 2003

INCOME:	2004	2003
Investment income	\$ 6,210,000	\$ 6,558,000
Realized gain on sale of marketable securities	17,042,000	—
Other income	—	107,000
Total income	<u>23,252,000</u>	<u>6,665,000</u>
COSTS AND EXPENSES		
General and administrative expenses	3,324,000	2,761,000
Grant expense	13,339,000	3,365,000
Depreciation and amortization	55,000	20,000
Realized loss on sale of marketable securities	—	13,054,000
Total costs and expenses	<u>16,718,000</u>	<u>19,200,000</u>
Net income/(loss) from operations	6,534,000	(12,535,000)
Other changes in net assets:		
Net unrealized gain on marketable securities	9,434,000	44,660,000
Change in net assets	<u>15,968,000</u>	<u>32,125,000</u>
NET ASSETS, beginning of year	272,513,000	240,388,000
NET ASSETS, end of year	<u>\$ 288,481,000</u>	<u>\$ 272,513,000</u>

APPLICATION PROCEDURE

UniHealth Foundation welcomes your inquiries. Applicants should submit a preliminary letter of introduction that includes a brief description of the organization, the project, the geographic area and population served, the amount requested and a copy of the agency's IRS exemption letter. No application form is needed at this preliminary stage. The Foundation's program staff will screen preliminary letters and advise the applicant of the results of this review. Those selected to submit a full proposal will receive detailed information from program staff.

A grant proposal is a request for funding and not a guarantee of an award. Unfortunately, not every worthy request can be funded; however, UniHealth Foundation will give serious consideration to each qualified application.

Please address correspondence to:

Grants Administrator
UniHealth Foundation
800 Wilshire Blvd., Suite 1300
Los Angeles, CA 90017

Board of Directors:

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Kristopher Eames,
Administrator, Information Technology
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Office Administrator

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